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BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota $21,608,000 Sanitary Sewer System Revenue Bond, Series 2005B

3. Date of Issue:

November 1, 2005

4. Purpose of Issue:

(1) Construction of gravity sewer lines and force mains, (2) construction of lift station, and (3) construction of screening facility at water reclamation plant.

5. Type of Bond:

Sanitary Sewer System Revenue Bond

6. Principal Amount and Denomination of Bond:

A single bond in the principal amount of $21,608,000

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Amortizing over a twenty (20) year period commencing on the first payment date (see No. 7 above) after the initial loan amortization date (which shall not be later than April 15, 2007).

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.25% Total Aggregate Interest cost: $5,992,576

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 1st day of November, 2005.

By _____
City Clerk